WTG Monthly Marketing Worksheet

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oals for this Mont			Target Date Don
trategies for this l			
	☐ Referrals☐ Speaking	☐ Keeping in Touch☐ Promotions/PR	☐ Joint Venture☐ Social Media
actics for Attracti	ng More New Clients	s this Month	Target Date Don
1			
2			
3			
4			
5			
6			
7			
actics for Establis	hing More Credibili	ty/Expertise this Month	Target Date Don
1			
2			
		Month	 Tornot Data Dan
•	More Business this		Target Date Don
4			